

March 4, 2005

The Honorable Steven A. Felsenthal  
Chief Judge, United States Bankruptcy Court  
1100 Commerce Street  
Dallas, Texas 75242

Re: *In re VarTec Telecom, Inc., et al.*; Case No. 04-81694-SAF-11  
Agenda Letter for Hearing Scheduled for March 7, 2005 at 2:30 p.m.

Dear Chief Judge Felsenthal:

The purpose of this correspondence is to advise you of the status and proposed disposition of the following matters set for hearing on the Court's docket for March 7, 2005 at 2:30 p.m.:

## **UNCONTESTED MATTERS**

1. Motion to Amend and Modify Terms of Retention of Alvarez & Marsal, LLC as Restructuring Officers filed by the Debtors [Docket No. 954]

**STATUS:** This matter will be going forward as scheduled.

## **CONTESTED MATTERS**

2. Motion to Compel Debtor to Assume or Reject Executory Contracts by Certain Date filed by Fleet Business Credit, L.L.C. [Docket No. 823]

Objection to Motion to Compel Debtor to Assume or Reject Executory Contracts by a Date Certain (Fleet Business Credit, LLC) filed by the Debtors [Docket No. 953]

Joinder of Official Committee of Unsecured Creditors in Objection by the Debtors to Fleet Business Credit, LLC's Motion to Compel Debtor to Assume or Reject Executory Contracts By a Certain Date [Docket No. 964]

**STATUS:** This matter will be going forward as scheduled.

3. Motion of the Official Committee of Excel Independent Representatives for Entry of an Order Modifying the Court's December 9, 2004 Order and Extending Sunset Provision on IR Committee Appointment for Additional Ninety Days filed by the Official Committee of Excel Independent Representatives [Docket No. 1002]

Objection of the Rural Telephone Finance Cooperative to the Motion of the Official Committee of Excel Independent Representatives for Entry of an Order Modifying the Court's December 9, 2004 Order and Extending Sunset Provision on IR Committee Appointment for Additional Ninety Days [Docket No. 1042]

The Debtors will be filing an objection to this motion.

**STATUS:** This matter will be going forward as scheduled.

Thank you.

Sincerely,

*/s/ William L. Wallander*

William L. Wallander

cc: Master Service List